

Thursday, August 18, 2022

**APPROVAL OF THE 2023-25 UNIVERSITY OF WISCONSIN BIENNIAL
OPERATING BUDGET AND FINANCIAL AID REQUEST**

REQUESTED ACTION

Adoption of Resolution 10., approval of the UW System's 2023-25 biennial budget and financial aid requests.

This resolution will be considered by the Business and Finance Committee on Thursday, August 18, 2022.

Resolution 10. That, upon the recommendation of the President of the University of Wisconsin System, the Board of Regents approves the submission of:

- (1) the Board's 2023-25 Biennial Operating Budget request, totaling \$262,588,900 biennially in GPR for key initiatives;
- (2) the Wisconsin Grant-UW request to the Higher Educational Aids Board for inclusion in its 2023-25 biennial budget request totaling \$24,500,000 biennially;
- (3) a technical request that adjusts the general program operations appropriation and positions to the UW System's 2022-23 annual operating budget level for academic student fees;
- (4) statutorily-required performance measures for 2023-25.

In addition, the Board of Regents delegates authority to the UW System President to approve and submit a 0% and 5% biennial budget reduction plan, as required by 2015 WI Act 201 and standard budget adjustments for items such as fringe benefits should it be determined they are necessary.

SUMMARY

The UW System Board of Regents is required to submit a budget request to the Department of Administration (DOA) by September 15 of each even numbered year. The UW System President provides the Regents, for their consideration, a recommended submission at the August meeting in the same even numbered year.

The UW System's 2023-25 biennial budget request includes General Purpose Revenue (GPR) increases for the Wisconsin Tuition Promise excluding UW-Madison, a 4% increase in general operation funding and a 4% pay plan in each year totaling \$262.6 million biennially. The budget also includes forwarding a request to the State's Higher Educational Aids Board (HEAB) requesting:

- The \$3,150 maximum be deleted from statute for the Wisconsin Grant-UW System. If the statutory cap is deleted, the maximum grant award would not exceed 50 percent of the average tuition and fees at the UW System comprehensive institutions (approximately \$3,800).
- \$24.5 million biennially to award the higher maximum grant level at \$3,800 and for the increased amount of eligible students due to change from the Estimated Family Contribution (EFC) calculation to the Student Aid Index (SAI) in 2024-25.

Additionally, the budget includes a technical request to increase the general program operations appropriation to the UW System's 2022-23 budgeted levels for academic student fees, state required performance measures and budget reduction exercise.

Presenter

- Regent Beightol, Chair of the Business and Finance Committee

Related Policies

- Chapter 16.42, Wis. Stats.
- Chapter 36, Wis. Stats.
- Chapter 230, Wis. Stats.
- Regent Policy Document 20-21, University Personnel Systems

ATTACHMENTS

- A) The University of Wisconsin System, "2023-25 UW System Biennial Operating Budget Request, August 2022"



2023-25
Biennial
Operating Budget
Request

University of Wisconsin
System
August 2022

**2023-25 BIENNIAL OPERATING AND FINANCIAL AID BUDGET REQUEST
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SUMMARY AND BACKGROUND

The UW System Board of Regents is required to submit a budget request to the Department of Administration (DOA) by September 15 of each even numbered year. The UW System President provides the Regents, for their consideration, a recommended submission at the August meeting in the same even numbered year.

The UW System’s 2023-25 biennial budget request includes General Purpose Revenue (GPR) increases for the Wisconsin Tuition Promise excluding UW-Madison, a 4% increase in general operation funding, and a 4% pay plan in each year totaling \$262.6 million biennially.

The budget also includes forwarding a request to the State’s Higher Educational Aids Board (HEAB) requesting:

- The \$3,150 maximum be deleted from statute for the Wisconsin Grant-UW. If the statutory cap is deleted, the maximum grant award would not exceed 50 percent of the average tuition and fees at the UW System comprehensive institutions (approximately \$3,800).
- \$24.5 million biennially to award the higher maximum grant and for the increased amount of eligible students due to change from the Estimated Family Contribution (EFC) calculation to the Student Aid Index (SAI) in 2024-25.

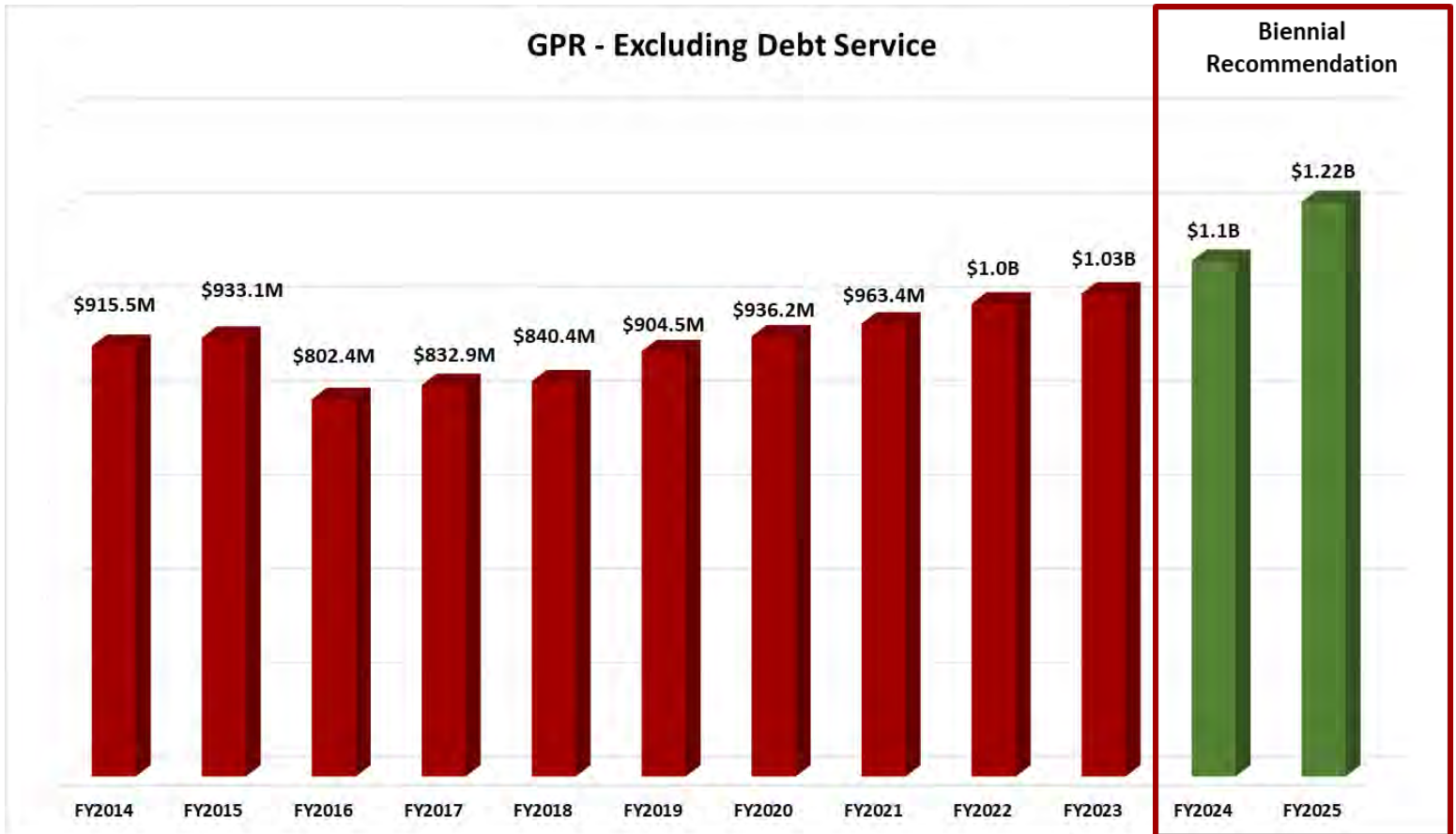
Additionally, the budget includes a technical request to increase the general program operations appropriation to the UW System’s 2022-23 budgeted levels for academic student fees, state required performance measures and budget reduction exercise.

A summary of the request is below:

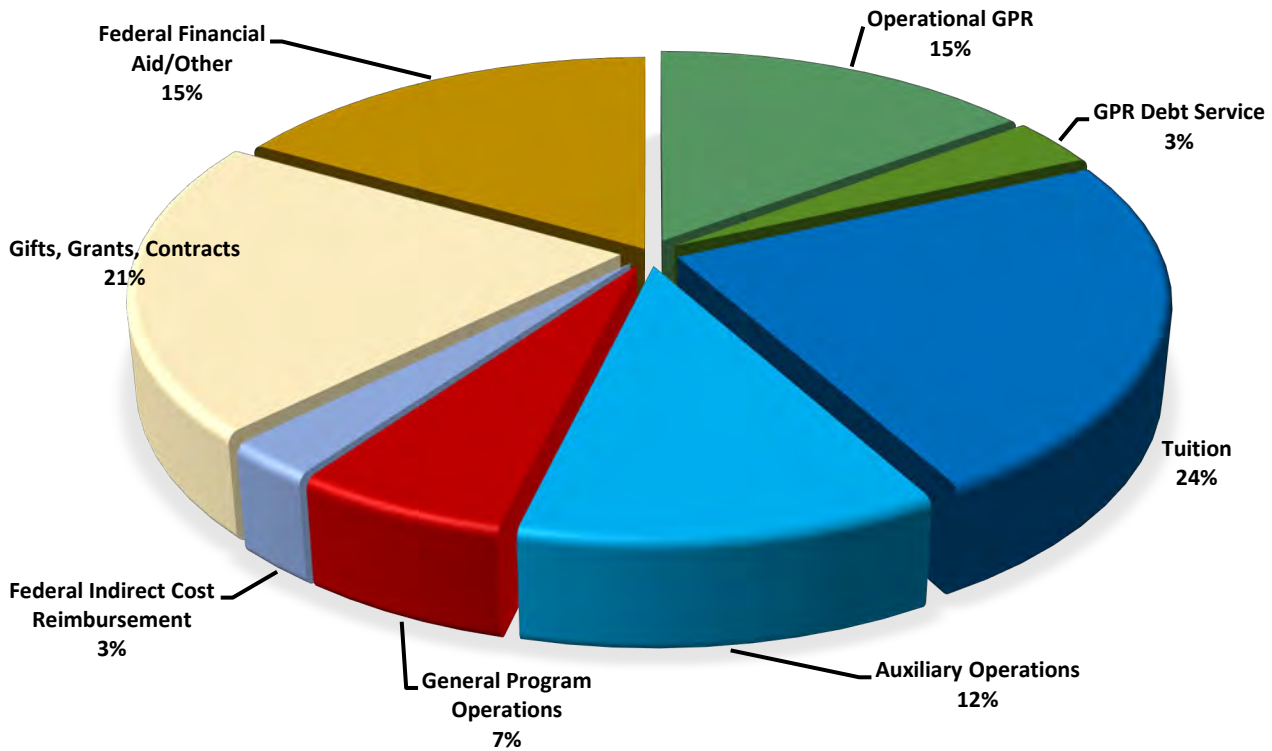
Request	2023-24	2024-25 Over 2023-24	Ongoing Increase	Biennial Increase
Tuition Promise	-	\$24.5M	\$24.5M	\$24.5M
General Operations	\$38.3M	\$38.3M	\$76.6M	\$115.0M
Pay Plan	\$30.3M	\$62.5M	\$92.8M	\$123.1M
UW Request	\$68.6M	\$125.3M	\$193.9M	\$262.6M
WI-Grant (HEAB)	\$11.0M	\$2.5M	\$13.5M	\$24.5M
UW Request Incl. WI Grant	\$79.6M	\$127.8M	\$207.4M	\$287.1M

The table below summarizes general purpose revenue amounts for the past ten years along with the proposed biennial budget recommendation.

2015-2025 GPR Funding



The chart and table below detail the 2022-23 all funds annual expenditure budget of \$6.83 billion, the chart shows revenue source as a percent of the total budget while the table details the dollar amount attributable to each fund group. The chart on the following page further distills this data down to show the net funding available for educating students in the 2022-23 annual budget.



Fund Source	2022-23 Expenditure Budget
Operational GPR (Ongoing)	1,027,075,448
GPR Debt Service	211,391,800
GPR Total	1,238,467,248
Tuition	1,616,973,853
GPR/Tuition Total	2,855,441,101
Auxiliary Operations	827,084,710
General Program Operations	496,689,574
Federal Indirect Cost Reimbursement	210,793,131
Gifts, Grants, and Contracts	1,436,064,785
Federal Financial Aid/Other	1,006,665,634
Total Ongoing Base Budget	6,832,738,934

UNIVERSITY OF WISCONSIN SYSTEM
2022-23 Ongoing Annual Base Budget

Total Budget: \$6.83 Billion

Less Federal Funds: (\$1.64 Billion) →

Federal Funds include: Pell Grants, Student Loans, Federal Indirect Reimbursement

Less Gifts, Grants & Contracts: (\$.75 Billion) →

Gifts, Grants, and Contracts include: Restricted Gifts, Research Contracts, Grants to Entities

Less Auxiliaries, Other Receipts: (\$1.59 Billion) →

Auxiliaries and Other Receipts include: Housing, Food Service, Parking, Athletics, and Program Revenue Debt Service.

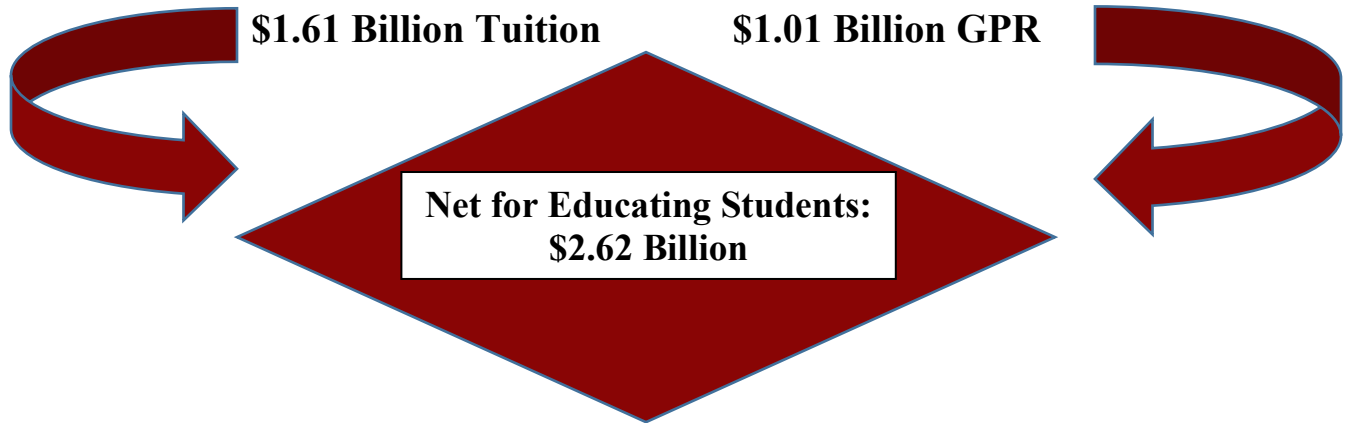
GPR/Tuition Total: \$2.85 Billion

Tuition: \$1.61 Billion

GPR: \$1.24 Billion

Less Restricted GPR (\$.23 Billion) →
\$1.01 Billion

Restricted GPR such as Debt Service, State Lab of Hygiene and Vet Diagnostic Lab



Wisconsin Tuition Promise Funding Request

Fiscal Year	2023-24	2024-25	Ongoing Increase	Biennial Increase
FY2024	-	-	-	-
FY2025	-	\$24.5M	\$24.5M	\$24.5M

GPR Increase over Biennium = \$24.5M

The Tuition Promise would expand UW-Madison’s Bucky’s Promise initiative to all campuses in the UW System. The program – eligible to both freshman and transfer students – would provide free tuition and segregated fees for those with an adjusted household gross income (AGI) of \$62,000 or less. The program is a “last dollar” financial aid program, in which Tuition Promise dollars would be applied after all other scholarships and grants have been exhausted. Freshman would be eligible for 4 years and transfer students would be eligible for 2 years.

This program will begin in the 2023-24 academic year with UW System providing approximately \$13.8M in one-time funding to cover the first year of the program. The total estimated cost for a 4-year cohort is \$35.6M providing aid to approximately 8,000 students.

Fiscal Year	2023-24	2024-25	Ongoing Increase	Biennial Increase
FY2024	\$38.3M	-	\$38.3M	\$76.6M
FY2025	-	\$38.3M	\$38.3M	\$38.3M

GPR Increase over Biennium = \$114.9M

This request would provide a 4% increase in 2023-24 and a 4% increase in 2024-25 in support of a general operating budget increase for the UW System. This base budget increase request acknowledges the inflationary costs of goods and services, backfills the aggregate \$48.5M financial exposure for the campus share of Pay Plan from FY17 to FY22, and provides ongoing funding to support key initiatives at the UW institutions including Dual Enrollment, Equity Diversity and Inclusion (EDI) efforts, Title IX/Compliance, Sustainability, and Student Support (including mental health services). The additional investment will also help meet market compensation demands to recruit and retain critical faculty and other staff positions in information technology, facilities, behavioral health, academic advising, and other student success roles.

Pay Plan Funding Request

Fiscal Year	2023-24	2024-25	Ongoing Increase	Biennial Increase
FY2024	\$30.3M	\$30.9M	\$61.2M	\$91.5M
FY2025	-	\$31.6M	\$31.6M	\$31.6M

GPR Increase over Biennium = \$123.1M

This request would provide a 4% increase in January of 2024 and an additional 4% increase in January of 2025 for the UW System's faculty, academic staff, university staff, and limited appointments.

While the state provided a 4% pay plan in Fiscal Year (FY) 2019 and 2% pay plans annually through FY23, the UW System continues to lag behind their peers and the market, resulting in labor market challenges in recruiting and retaining staff.

Wisconsin Grant Funding Request Referred to HEAB

Fiscal Year	2023-24	2024-25	Ongoing Increase	Biennial Increase
FY2024	\$11.0M	-	\$11.0M	\$22.0M
FY2025	-	\$2.5M	\$2.5M	\$2.5M

GPR Increase over Biennium = \$24.5 M

State funding for the Wisconsin Grant-UW program is \$61,894,100 annually. The UW System seeks funding for two initiatives related to this grant program:

- Change statutory language and provide additional funding of \$22,000,000 over the 2023-25 biennium to allow for a higher maximum award amount, and
- Provide ongoing funding of \$2,500,000 to recognize new federal legislation that will result in more students being eligible for the Wisconsin Grant in the future

The UW System has been unable to increase award amounts to individual recipients due to current statutory restraints limiting a student’s annual maximum grant to \$3,150. The \$3,150 maximum does not meet the historic intent of the UW System to cover half of tuition with the Wisconsin Grant for students with the most financial need. Therefore, we request that the \$3,150 cap be deleted in statute and replaced with language stating the maximum award cannot exceed 50 percent of the total tuition and fees at the UW System comprehensive institutions, equivalent to a maximum award cap of approximately \$3,800.

Should the statutory cap be lifted, the UW System requests \$11,000,000 ongoing in 2023-24, for a biennial total of \$22,000,000, to meet the higher grant award.

The *FAFSA Simplification Act*, as part of the federal *Consolidated Appropriations Act, 2021*, changes the Expected Family Contribution (EFC) generated on the Free Application for Federal Student Aid (FAFSA) to a Student Aid Index (SAI) starting in award year 2024-25. These future changes will result in increases in Wisconsin Grant eligibility. To fill this gap and provide funding for all currently eligible students, the UW System requests \$2,500,000 ongoing funding in 2024-25.

2023-25 Standard Budget Adjustments and Technical Requests

Standard Budget Adjustments are changes in funding related to the current biennium which allow for continued base level services into the upcoming biennium and are determined in consultation with the Department of Administration (DOA).

- A fringe benefit request may be required but cannot be calculated until the UW Budget Base and fringe benefit rates are established in collaboration with DOA.
- A request for increasing lease rental payments may be necessary but those figures continue to be estimated.
- The 2023-25 biennial budget request will include a technical adjustment that will bring the level of funding for academic student fees in the general program operations appropriation to the 2022-23 annual budgeted level.
- The State Laboratory of Hygiene and Veterinary Diagnostics Lab biennial budget requests are approved by their respective Boards and will be included in the UW System biennial budget request.

The figures for calculating the standard budget adjustments are not currently available, therefore the UW System Board of Regents are asked to delegate the authority to approve these requests to the UW System President.

2023-25 Performance Measures

State budget instructions require all agencies to report on the performance measures identified for previous biennial budgets. The instructions say that the measures should relate to the agency's Chapter 20 programs. The UW System reported on four measures in 2021-23 and will continue to report on those measures this biennium.

The four measures for which the UW System will report are:

1. Undergraduate Degrees (Conferred)
2. Participation Rate – the percentage of Wisconsin high school graduates who enroll immediately after graduation
3. Retention Rate – the rate at which new freshmen return to the same institution for the second year of study
4. Graduation Rate – rate at which new freshmen earn a bachelor's degree at the same institution within six years.

**DOA Required 2023-25 Biennial Budget Performance Measures
for the University of Wisconsin System**

Measure 1: Undergraduate Degrees

Goal: Meet or exceed current plans to increase undergraduate degrees conferred (Associate and Bachelor's).

Year	Prior Plan*	Current Plan**	Actual
2005-06			24,103
2006-07			25,096
2007-08			25,465
2008-09			25,992
2009-10	26,317		26,297
2010-11	26,910		27,087
2011-12	27,254		28,189
2012-13	27,723		28,789
2013-14	28,041		28,971
2014-15	28,723		29,375
2015-16	29,339	28,976	29,192
2016-17	30,040	28,498	29,140
2017-18	30,636	28,424	29,181
2018-19	31,112	28,093	28,766
2019-20		28,258	29,687
2020-21		28,258	28,458
2021-22		28,258	
2022-23		28,258	
2023-24		28,258	

Progress: Undergraduate degrees are currently at an all-time high and are expected to decline slightly due to declining freshmen and/or transfer enrollments, changing composition of student body, and difficulty sustaining or improving as a result of budget reductions. Undergraduate degrees is a performance measure identified in accordance with Act 55.

Although this performance measure focuses on undergraduate degrees, graduate education remains an important part of the UW System's mission.

*The prior plan was the University of Wisconsin System's More Graduates initiative, which was developed in 2009-10 with the expectation that a combination of new and existing resources would support an increase in the number of undergraduate degrees.

**The current plan reflects projections developed by institutions in spring 2016 following the identification of this measure in accordance with Act 55. The plans largely depend on the impact of existing services on currently enrolled students.

Measure 2: Participation Rate

Goal: Provide access by enrolling at least 32 percent of Wisconsin high school graduates immediately after graduation.

Fall Term After HS Graduation	Plan	Actual
2005	32.0%	32.6%
2006	32.0%	32.5%
2007	32.0%	33.1%
2008	32.0%	32.4%
2009	32.0%	31.9%
2010	32.0%	31.7%
2011	32.0%	31.9%
2012	32.0%	31.5%
2013	32.0%	32.1%
2014	32.0%	31.5%
2015	32.0%	31.7%
2016	32.0%	31.4%
2017	32.0%	31.8%
2018	32.0%	29.3%
2019	32.0%	28.6%
2020	32.0%	27.2%
2021	32.0%	27.1%
2022	32.0%	
2023	32.0%	

Progress: The University of Wisconsin System is committed to serving the residents of the State of Wisconsin, not only through the enrollment of high school graduates but also through the enrollment of transfer students and nontraditional-aged students.

Measure 3: Retention Rate

Goal: Meet or exceed current plans to increase the rate at which new freshmen return to the same institution for the second year of study.

Year (Entering Class)	Prior Plan*	Actual
2006-07 (Fall 2005)		79.2%
2007-08 (Fall 2006)		79.2%
2008-09 (Fall 2007)		79.3%
2009-10 (Fall 2008)		80.2%
2010-11 (Fall 2009)	79.5%	80.8%
2011-12 (Fall 2010)	80.4%	79.6%
2012-13 (Fall 2011)	80.5%	80.2%
2013-14 (Fall 2012)	80.9%	80.7%
2014-15 (Fall 2013)	81.3%	82.1%
2015-16 (Fall 2014)	81.8%	81.6%
2016-17 (Fall 2015)	82.0%	81.7%
2017-18 (Fall 2016)	82.2%	81.4%
2018-19 (Fall 2017)	82.5%	81.8%
2019-20 (Fall 2018)	82.7%	82.1%
2020-21 (Fall 2019)	82.7%	82.7%
2021-22 (Fall 2020)	82.7%	80.9%
2021-22 (Fall 2021)	82.7%	
2022-23 (Fall 2022)	82.7%	

Progress: A student's persistence to the second year of study is an important, early indication of accomplishing the long-term graduation objective. The University of Wisconsin System is committed to providing students with the opportunity to successfully persist to the second year and beyond to graduation.

*The prior plan was the University of Wisconsin System's More Graduates initiative, which was developed in 2009-10 with the expectation that a combination of new and existing resources would support an increase in retention rates. Although the retention rate is not one of the performance measures identified in accordance with Act 55, institutions will continue to seek improvements as a way of increasing graduation rates and the number of undergraduate degrees.

Measure 4: Graduation Rate

Goal: Meet or exceed current plans to increase the rate at which new freshmen earn a bachelor's degree at the same institution within six years.

Year* (Entering Class)	Prior Plan**	Current Plan***	Actual
2006-07 (Fall 2000)			58.0%
2007-08 (Fall 2001)			58.7%
2008-09 (Fall 2002)			59.3%
2009-10 (Fall 2003)			59.7%
2010-11 (Fall 2004)	59.4%		60.4%
2011-12 (Fall 2005)	59.8%		59.3%
2012-13 (Fall 2006)	59.9%		59.6%
2013-14 (Fall 2007)	60.4%		59.3%
2014-15 (Fall 2008)	60.8%		60.7%
2015-16 (Fall 2009)	61.0%		60.7%
2016-17 (Fall 2010)	61.3%	61.2%	60.9%
2017-18 (Fall 2011)	61.7%	61.9%	62.5%
2018-19 (Fall 2012)	62.1%	62.9%	63.6%
2019-20 (Fall 2013)	62.4%	63.4%	65.4%
2020-21 (Fall 2014)		63.6%	65.1%
2021-22 (Fall 2015)		63.6%	65.8%
2022-23 (Fall 2015)		63.6%	
2023-24 (Fall 2016)		63.6%	

*Year denotes the reporting year not the academic year the degree was completed.

Progress: Six-year graduation rates are at an all-time high and are projected to increase. The graduation rate is a performance measure identified in accordance with Act 55.

**The prior plan was the University of Wisconsin System's More Graduates initiative, which was developed in 2009-10.

***The current plan reflects projections developed by institutions in spring 2016 following the identification of this measure in accordance with Act 55. The plans largely depend on the impact of existing services on currently enrolled students.

2023-25 Budget Reduction Plans

Act 201 Reduction Plans

2015 Wisconsin Act 201 requires each agency to submit two biennial budget requests along with their biennial budget submission

- A flat base level budget (no new initiatives) with the exception of standard budget adjustments. There is no special planning required to submit this version.
- A proposal to reduce the agency's state operations budget for each fiscal year by an amount equal to a total of 5% of the base level funding as agreed to by the secretary of the Department of Administration.

Not all the information needed for calculating these reports is currently available. Therefore, the UW System Board of Regents is asked to delegate the authority to approve these items to the UW System President. Examples of these reports are included on the following pages.

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY22 and 23**

Agency: **UW - 285**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY22 TO FY22 AND 23.

Agency	Appropriation Alpha	Numeric	Fund Source	Adjusted Base		(See Note 1)	Proposed Budget FY21 and FY22			Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
				\$	FTE	0% Change Target	Proposed \$	Proposed FTE	Item Ref.	\$	FTE	\$	FTE	\$	FTE
285	1a	111	GPR	\$950,073,500.00	17,604.34	0	968,408,800	17,604.34	1,2,3	18,335,300	0.00	(18,335,300)	0.00	0	0.00
285	1am	118	GPR	\$4,367,000.00	0.00	0	4,367,000	0.00	N/A	0	0.00	0	0.00	0	0.00
285	1b	116	GPR	\$1,523,700.00	0.00	0	1,524,300	0.00	3	600	0.00	(600)	0.00	0	0.00
285	1c	119	GPR	\$254,600.00	0.00	0	255,300	0.00	3	700	0.00	(700)	0.00	0	0.00
285	1fd	117	GPR	\$11,897,500.00	132.25	0	11,947,800	132.25	3	50,300	0.00	(50,300)	0.00	0	0.00
285	1fj	126	GPR	\$5,369,000.00	77.90	0	5,395,700	77.90	3	26,700	0.00	(26,700)	0.00	0	0.00
285	1gb	121	PR	\$2,696,711,800.00	8,688.85	0	2,696,711,800	8,688.85	3,4	0	0.00	0	0.00	0	0.00
285	1ge	153	PR	\$710,010,000.00	3,952.04	0	710,010,000	3,952.04	3	0	0.00	0	0.00	0	0.00
285	1i	130	PR	\$20,888,100.00	159.60	0	20,888,100	159.60	3	0	0.00	0	0.00	0	0.00
285	1ia	127	PR	\$1,619,200.00	18.90	0	1,619,200	18.90	3	0	0.00	0	0.00	0	0.00
285	1je	165	PR	\$4,445,100.00	12.60	0	4,445,100	12.60	3,5	0	0.00	0	0.00	0	0.00
285	1k	196	PR	\$56,894,600.00	46.55	0	56,894,600	46.55	3	0	0.00	0	0.00	0	0.00
285	1q	191	SEG	\$1,054,800.00	0.00	0	1,054,800	0.00	3	0	0.00	0	0.00	0	0.00
285	1qe	172	SEG	\$863,600.00	3.62	0	863,600	3.62	3	0	0.00	0	0.00	0	0.00
285	1u	161	SEG	\$20,584,700.00	92.37	0	20,584,700	92.37	3	0	0.00	0	0.00	0	0.00
Totals				4,486,557,200	30,789.02	0	4,504,970,800	30,789.02		18,413,600	0.00	(18,413,600)	0.00	0	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Limit the ability to move forward with key priorities
- 2 Limit the ability to be responsive to the needs of students and staff
- 3 Reallocate to be responsive to changing programming needs
- 4 Limit gift and non-federal grant expenditures
- 5 Limit the amount reimbursed by the hospital authority

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY22 and 23**

Agency: **UW - 285**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY22 TO FY22 AND 23.

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2021-22		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs \$	FTE	\$	FTE
285	1a	111	GPR	\$950,073,500.00	17,604.34	(47,503,700)	920,905,100	17,429.34	1,2,3,4,5,6,8,9,10,11	(29,168,400)	(175.00)	(18,335,300)	0.00	(47,503,700)	(175.00)
285	1am	118	GPR	\$4,367,000.00	0.00	(218,400)	4,148,600	0.00	N/A	(218,400)	0.00	0	0.00	(218,400)	0.00
285	1b	116	GPR	\$1,523,700.00	0.00	(76,200)	1,448,100	0.00	3	(75,600)	0.00	(600)	0.00	(76,200)	0.00
285	1c	119	GPR	\$254,600.00	0.00	(12,700)	242,600	0.00	1	(12,000)	0.00	(700)	0.00	(12,700)	0.00
285	1fd	117	GPR	\$11,897,500.00	132.25	(594,900)	11,352,900	132.25	3,13	(544,600)	0.00	(50,300)	0.00	(594,900)	0.00
285	1fj	126	GPR	\$5,369,000.00	77.90	(268,500)	5,127,200	77.90	3,14	(241,800)	0.00	(26,700)	0.00	(268,500)	0.00
285	1gb	121	PR	\$2,696,711,800.00	8,688.85	(134,835,600)	2,561,876,200	8,188.85	1,2,3,4,5,6,7,8,9,10,11	(134,835,600)	(500.00)	0	0.00	(134,835,600)	(500.00)
285	1ge	153	PR	\$710,010,000.00	3,952.04	(35,500,500)	674,509,500	3,852.04	1,2,3,4,5,6,8,9,15	(35,500,500)	(100.00)	0	0.00	(35,500,500)	(100.00)
285	1i	130	PR	\$20,888,100.00	159.60	(1,044,400)	19,843,700	159.60	3,13	(1,044,400)	0.00	0	0.00	(1,044,400)	0.00
285	1ia	127	PR	\$1,619,200.00	18.90	(81,000)	1,538,200	18.90	3,13	(81,000)	0.00	0	0.00	(81,000)	0.00
285	1je	165	PR	\$4,445,100.00	12.60	(222,300)	4,222,800	12.60	3,14	(222,300)	0.00	0	0.00	(222,300)	0.00
285	1k	196	PR	\$56,894,600.00	46.55	(2,844,700)	54,049,900	46.55	2,3,4,12	(2,844,700)	0.00	0	0.00	(2,844,700)	0.00
285	1q	191	SEG	\$1,054,800.00	0.00	(52,700)	1,002,100	0.00	5,10	(52,700)	0.00	0	0.00	(52,700)	0.00
285	1qe	172	SEG	\$863,600.00	3.62	(43,200)	820,400	3.62	3	(43,200)	0.00	0	0.00	(43,200)	0.00
285	1u	161	SEG	\$20,584,700.00	92.37	(1,029,200)	19,555,500	92.37	2,3	(1,029,200)	0.00	0	0.00	(1,029,200)	0.00
Totals				4,486,557,200	30,789.02	(224,328,000)	4,280,642,800	30,014.02		(205,914,400)	(775.00)	(18,413,600)	0.00	(224,328,000)	(775.00)

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINS 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (224,328,000)

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reduction to instruction
- 2 Reduction to research
- 3 Reduction to public service
- 4 Reduction to student services
- 5 Reduction to academic support
- 6 Reduction to farm operations programming
- 7 Reduction to auxiliary operations
- 8 Reductions to physical plant operations
- 9 Reduction to institutional support
- 10 Reduction of services to students and staff
- 11 Could result in fewer class sections and extend time to degree
- 12 Reduction to services provided to hospital authority
- 13 Reduction to public health support
- 14 Reduction to veterinary diagnostic services
- 15 Reduction in gift and non-federal grant expenditures

2023-25 UW SYSTEM BIENNIAL CAPITAL BUDGET REQUEST

REQUESTED ACTION

Adoption of Resolution 11., approval of the UW System's 2023-25 biennial capital budget request.

This resolution will be considered by the Capital Planning and Budget Committee on Thursday, August 18, 2022.

Resolution 11. That, upon the recommendation of the President of the University of Wisconsin System, the Board of Regents approves the 2023-25 Capital Budget request and that it be submitted to the Department of Administration and the State Building Commission.

The proposed 2023-25 Capital Budget Request of \$2,473,399,000 (\$1,601,339,000 General Fund Supported Borrowing; \$227,954,000 Program Revenue Supported Borrowing; \$140,700,000 EX-Program Revenue Supported Borrowing; \$237,242,000 Cash; \$208,750,000 Gifts; and \$57,414,000 Building Trust Funds) includes the following:

1. Four categorical enumerations of \$500,344,000 for capital projects programs including (a) \$200,000,000 General Fund Supported Borrowing for the All Agency Projects Program; (b) \$48,855,000 General Fund Supported Borrowing for the Instructional Space Projects Program; (c) \$94,547,000 (\$68,160,000 General Fund Supported Borrowing; \$15,617,000 Program Revenue Supported Borrowing and \$10,770,000 Cash) for the Minor Facilities Renewal Projects Program; and (d) \$156,942,000 (\$110,447,000 General Fund Supported Borrowing; \$40,851,000 Program Revenue Supported Borrowing and \$5,644,000 Cash) for the System-Wide Utility Program.
2. Sixteen individual project enumerations of \$1,941,966,000 (\$1,173,877,000 General Fund Supported Borrowing; \$171,486,000 Program Revenue Supported Borrowing; \$140,700,000 EX- Program Revenue Supported Borrowing;

\$217,191,000 Cash; \$208,750,000 Gifts; and \$29,962,000 Building Trust Funds).

3. Six individual planning and design funding enumerations of \$31,089,000 (\$3,637,000 Cash and \$27,452,000 Building Trust Funds).
4. Authorization for the UW System President or designee to adjust individual project budgets as necessary in the development of the final 2023-25 Capital Budget recommendation with the Department of Administration.

Be it further resolved that the Board of Regents recommends that the University of Wisconsin System 2023-29 Six-Year Capital Plan be submitted to the Department of Administration in accordance with Wis. Stats. § 13.48(1), related to the long-range public building program.

SUMMARY

The 2023-25 Capital Budget recommendations are designed to promote stewardship of existing assets by addressing deferred maintenance, removing obsolete and aging facilities, maintaining affordable, high-quality education for our students, and advancing Wisconsin's workforce needs. Key strategic elements of the recommendations are:

- **Repairing Aging Facilities:** Top-priority programs are those designed to renovate and repair aging facilities and infrastructure to reduce deferred maintenance backlogs. \$451 million is requested to focus on work inside existing facilities to address high-priority needs and improve facilities that continue to be used for the foreseeable future.
- **Modernizing Learning Environments:** The proposed capital budget emphasizes upgrading and modernizing high-impact learning environments at a projected cost of \$49 million.
- **Eliminating Obsolete Facilities:** \$1.284 billion is requested to construct new facilities to replace existing ones that cannot be renovated cost-effectively and to meet academic or program needs. We continue to focus on demolishing obsolete, operationally demanding, and nonflexible facilities to reduce deferred maintenance.
- **Expanding STEM and Health Sciences Education:** Requests for state funding focus on providing modern, up-to-date facilities that support workforce needs, attract and retain Wisconsin students, and expand STEM and health sciences education.

- **Promoting Improved Planning:** Complex projects identified for the 2023-25 biennium are recommended for planning and design enumeration. This will enable UW campuses to work with designers to prepare these projects for construction in the next biennium.

The documents following this summary constitute the 2023-25 Capital Budget request. The recommendation prioritizes institutional requests regardless of fund source for 2023-25 and provides a planning framework for 2025-27 and 2027-29. Together, these projects constitute the UW System Six-Year Capital Plan. Project budgets and schedules have been adjusted to reflect Department of Administration guidelines for representative project timelines and to align with *Engineering News Record's* inflation projections. There are no projects solely funded by gifts and grants included in the proposed capital plan.

Presenter

- Regent Rai, Chair of the Capital Planning and Budget Committee

BACKGROUND

Biennially, each state agency is required to submit a capital budget request within the context of a long-range plan to the Department of Administration. The UW System process for developing the Capital Budget recommendation is based on standard higher education planning models. Each biennium, UW institutions and UW System Administration (UWSA) engage in long-range planning that involves the following steps:

Issue identification:

- Advancing programmatic priorities and emerging pedagogical adaptations.
- Assessing building conditions.
- Analyzing space utilization (qualitative and quantitative).

Evaluation:

- Identifying alternatives to problems.
- Prioritizing space and programmatic needs.

Plan Development:

- Institutions develop long-range space and program plans submitted to UWSA.
- UWSA evaluates and prioritizes institutional plans based on a Board of Regents-approved evaluation tool.
- UWSA develops a systemwide long-range plan for three consecutive biennia.
- The Board of Regents approves a biennial budget request based on long-range plan recommendations.

State Planning and Funding:

- The Department of Administration, Division of Facilities Development and Management receives budget requests from all state agencies and makes a single recommendation to the State of Wisconsin Building Commission.
- The Building Commission makes a recommendation to the Legislature through the biennial budget process.

The budget development process includes personnel from every UW institution including chancellors, provosts, chief business officers, student affairs leaders, physical plant directors, and campus planners. The process is guided by both budget development guidelines issued by the Department of Administration and project ranking criteria approved by the Board of Regents.

Related Policies

- Regent Policy Document 19-8, "[Funding of University Facilities Capital Costs](#)"
- Regent Policy Document 19-16, "[Building Program Planning and Approval](#)"

ATTACHMENTS

- A) University of Wisconsin System, "2023-25 Biennial Capital Budget Request & 2023-29 Six-Year Capital Plan"

2023-25 BIENNIUM

	GFSB TOTAL	PRSB TOTAL	CASH TOTAL	GIFTS TOTAL	GRANTS TOTAL	OTHER TOTAL	BTF TOTAL	GRAND TOTAL	PROJ #
	\$1,601,339,000	\$368,654,000	\$237,242,000	\$208,750,000	\$0	\$0	\$57,414,000	\$2,473,399,000	56
ALL AGENCY PROJECTS PROGRAM	\$200,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000,000	1
INSTRUCTIONAL SPACE PROJECTS PROGRAM	\$48,855,000	\$0	\$0	\$0	\$0	\$0	\$0	\$48,855,000	13
MINOR FACILITIES RENEWAL PROJECTS PROGRAM	\$68,160,000	\$15,617,000	\$10,770,000	\$0	\$0	\$0	\$0	\$94,547,000	14
MAJOR PROJECTS	\$1,284,324,000	\$353,037,000	\$222,835,000	\$208,750,000	\$0	\$0	\$29,962,000	\$2,098,908,000	22
PLANNING & DESIGN REQUESTS	\$0	\$0	\$3,637,000	\$0	\$0	\$0	\$27,452,000	\$31,089,000	6

RANK	TYPE	INST	PROJECT TITLE	GFSB	PRSB	CASH	GIFTS	GRANTS	OTHER	BTF	TOTAL
1.00	AA	SYS	ALL AGENCY PROJECTS PROGRAM I	\$200,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000,000
2.01	IS	PKS	HEALTH SCIENCE LABORATORY RENOVATIONS	\$7,712,000	\$0	\$0	\$0	\$0	\$0	\$0	\$7,712,000
2.02	IS	RVF	AGRICULTURAL ENGINEERING & AGRICULTURAL SCIENCE LABORATORY RENOVATIONS	\$2,828,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,828,000
2.03	IS	PLT	BOEBEL HALL BIOCHEMISTRY LABORATORY RENOVATION (RM 327)	\$1,199,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,199,000
2.04	IS	WTW	CENTER OF THE ARTS METALS LAB RENOVATION (RM 2054)	\$2,414,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,414,000
2.05	IS	OSH	ARTS & COMMUNICATION CENTER MUSIC HALL RENOVATION	\$1,976,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,976,000
2.06	IS	GBY	STUDIO ARTS 4TH FLOOR VISUAL ARTS LABORATORY RENOVATIONS	\$5,229,000	\$0	\$0	\$0	\$0	\$0	\$0	\$5,229,000
2.07	IS	EAU	HAAS FINE ARTS ART & DESIGN STUDIO RENOVATION	\$5,797,000	\$0	\$0	\$0	\$0	\$0	\$0	\$5,797,000
2.08	IS	STO	COMMUNICATIONS TECHNOLOGY CLASSROOM RENOVATIONS	\$5,429,000	\$0	\$0	\$0	\$0	\$0	\$0	\$5,429,000
2.09	IS	MSN	VAN HISE HALL FIRST FLOOR CLASSROOMS RENOVATION	\$2,393,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,393,000
2.10	IS	LAX	WING TECHNOLOGY CENTER COMPUTER SCIENCE LABORATORY RENOVATION	\$2,533,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,533,000
2.11	IS	EAU	HIBBARD HALL CLASSROOMS RENOVATION	\$2,192,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,192,000
2.12	IS	MSN	STEENBOCK LIBRARY ACTIVE LEARNING SPACE RENOVATION	\$7,052,000	\$0	\$0	\$0	\$0	\$0	\$0	\$7,052,000
2.13	IS	MSN	BROGDEN PSYCHOLOGY LECTURE HALL 105 RENOVATION	\$2,101,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,101,000
3.01	MFR	GBY	CAMPUS WIDE FIRE ALARM & SMOKE DETECTION SYSTEM REPLACEMENT	\$6,602,000	\$0	\$734,000	\$0	\$0	\$0	\$0	\$7,336,000
3.02	MFR	MIL	KENIL WORTH SQUARE EAST EXTERIOR ENVELOPE MAINTENANCE & REPAIRS	\$9,020,000	\$0	\$0	\$0	\$0	\$0	\$0	\$9,020,000
3.03	MFR	PKS	FACILITIES MANAGEMENT CENTER HEALTH & SAFETY RENOVATIONS	\$7,023,000	\$0	\$0	\$0	\$0	\$0	\$0	\$7,023,000
3.04	MFR	STO	SWANSON LIBRARY ELECTRICAL SYSTEM REPLACEMENT/EXTERIOR ENVELOPE	\$7,966,000	\$0	\$0	\$0	\$0	\$0	\$0	\$7,966,000
3.05	MFR	LAX	GRAFF MAIN HALL/MITCHELL HALL EXTERIOR ENVELOPE MAINTENANCE & REPAIRS	\$6,962,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,962,000
3.06	MFR	MIL	CHAPMAN HALL/CUNNINGHAM HALL EXTERIOR ENVELOPE MAINTENANCE & REPAIRS	\$8,067,000	\$0	\$0	\$0	\$0	\$0	\$0	\$8,067,000
3.07	MFR	PLT	WILLIAMS FIELDHOUSE EXTERIOR ENVELOPE MAINTENANCE & REPAIRS	\$4,979,000	\$0	\$0	\$0	\$0	\$0	\$0	\$4,979,000
3.08	MFR	STO	MULTI-BUILDING EXTERIOR ENVELOPE MAINTENANCE & REPAIR (ADMIN/COMM)	\$6,401,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,401,000
3.09	MFR	WTW	WELLS HALL ELEVATOR MODERNIZATION	\$0	\$8,682,000	\$0	\$0	\$0	\$0	\$0	\$8,682,000
3.10	MFR	MSN	NIELSEN TENNIS CENTER ROOF REPLACEMENT	\$0	\$0	\$5,492,000	\$0	\$0	\$0	\$0	\$5,492,000
3.11	MFR	PKS	MULTI-BUILDING TELECOMMUNICATIONS CABLE REPLACEMENT	\$4,613,000	\$945,000	\$0	\$0	\$0	\$0	\$0	\$5,558,000
3.12	MFR	MSN	LIFESAVING STATION EROSION REPAIRS & PREVENTION	\$6,527,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,527,000
3.13	MFR	MSN	UNIVERSITY BAY FIELDS ENHANCEMENTS	\$0	\$5,990,000	\$0	\$0	\$0	\$0	\$0	\$5,990,000
3.14	MFR	MSN	LAKESHORE PATH PEDESTRIAN BRIDGE	\$0	\$0	\$4,544,000	\$0	\$0	\$0	\$0	\$4,544,000
4.01	MP	MIL	HEATING PLANT CHILLED WATER SYSTEM EQUIPMENT REPLACEMENT	\$21,562,000	\$3,804,000	\$0	\$0	\$0	\$0	\$0	\$25,366,000
4.02	MP	LAX	EAST CHILLING PLANT CHILLER REPLACEMENT & NEW INSTALLATION	\$4,004,000	\$1,367,000	\$1,533,000	\$0	\$0	\$0	\$0	\$6,904,000
4.03	MP	MSN	SOUTH CENTRAL CAMPUS STEAM UTILITY REPLACEMENT	\$68,024,000	\$30,562,000	\$0	\$0	\$0	\$0	\$0	\$98,586,000
4.04	MP	GBY	HEATING & CHILLING PLANT VARIABLE VOLUME CHILLER REPLACEMENT	\$7,156,000	\$1,902,000	\$0	\$0	\$0	\$0	\$0	\$9,058,000
4.05	MP	RVF	CENTRAL PLANT BURNER REPLACEMENTS	\$4,453,000	\$0	\$4,111,000	\$0	\$0	\$0	\$0	\$8,564,000

2023-25 BIENNIUM

	GFSB TOTAL	PRSB TOTAL	CASH TOTAL	GIFTS TOTAL	GRANTS TOTAL	OTHER TOTAL	BTF TOTAL	GRAND TOTAL	PROJ #
	\$1,601,339,000	\$368,654,000	\$237,242,000	\$208,750,000	\$0	\$0	\$57,414,000	\$2,473,399,000	56
ALL AGENCY PROJECTS PROGRAM	\$200,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000,000	1
INSTRUCTIONAL SPACE PROJECTS PROGRAM	\$48,855,000	\$0	\$0	\$0	\$0	\$0	\$0	\$48,855,000	13
MINOR FACILITIES RENEWAL PROJECTS PROGRAM	\$68,160,000	\$15,617,000	\$10,770,000	\$0	\$0	\$0	\$0	\$94,547,000	14
MAJOR PROJECTS	\$1,284,324,000	\$353,037,000	\$222,835,000	\$208,750,000	\$0	\$0	\$29,962,000	\$2,098,908,000	22
PLANNING & DESIGN REQUESTS	\$0	\$0	\$3,637,000	\$0	\$0	\$0	\$27,452,000	\$31,089,000	6

RANK	TYPE	INST	PROJECT TITLE	GFSB	PRSB	CASH	GIFTS	GRANTS	OTHER	BTF	TOTAL
4.06	MP	STP	FOURTH STREET UTILITY CORRIDOR	\$5,248,000	\$3,216,000	\$0	\$0	\$0	\$0	\$0	\$8,464,000
5.00	MP	MSN	ENGINEERING REPLACEMENT BUILDING/COMPUTER AIDED ENGINEERING FACILITY	\$202,761,000	\$0	\$0	\$150,000,000	\$0	\$0	\$2,939,000	\$355,700,000
6.00	MP	LAX	PRAIRIE SPRINGS SCIENCE CENTER COMPLETION/COWLEY HALL DEMOLITION	\$180,778,000	\$0	\$0	\$0	\$0	\$0	\$6,141,000	\$186,919,000
7.00	MP	MIL	HEALTH SCIENCES RENOVATION	\$184,850,000	\$0	\$0	\$0	\$0	\$0	\$0	\$184,850,000
8.00	MP	WTW	WINTHER HALL/HEIDE HALL ENTRY ADDITIONS & RENOVATIONS	\$78,993,000	\$0	\$0	\$0	\$0	\$0	\$0	\$78,993,000
9.00	MP	MSN	HUMANITIES ART DEPARTMENT RELOCATION & CONSOLIDATION	\$144,339,000	\$0	\$0	\$28,750,000	\$0	\$0	\$0	\$173,089,000
10.00	MP	MSN	MUSIC HALL RESTORATION & EXTERIOR ENVELOPE RENOVATION	\$9,097,000	\$0	\$0	\$30,000,000	\$0	\$0	\$0	\$39,097,000
11.00	MP	STO	HERITAGE HALL ADDITION & RENOVATION	\$118,449,000	\$0	\$0	\$0	\$0	\$0	\$2,165,000	\$120,614,000
12.00	MP	OSH	GRUENHAGEN CONFERENCE CENTER PLUMBING RISER REPLACEMENT	\$0	\$20,950,000	\$0	\$0	\$0	\$0	\$0	\$20,950,000
13.00	MP	STP	CHAMPIONS HALL ADDITION & RENOVATION/TWO BUILDING DEMOLITION **	\$0	\$20,700,000	\$9,300,000	\$0	\$0	\$0	\$3,696,000	\$33,696,000
14.00	MP	MSN	KRONSHAGE-JORNS-HUMPHREY RESIDENCE HALLS ADDITION & RENOVATIONS	\$0	\$71,095,000	\$10,000,000	\$0	\$0	\$0	\$0	\$81,095,000
15.00	MP	OSH	DONNER-WEBSTER RESIDENCE HALLS ADDITIONS & RENOVATIONS	\$0	\$59,036,000	\$0	\$0	\$0	\$0	\$0	\$59,036,000
16.00	MP	LAX	CENTER FOR THE ARTS PARKING RAMP/UNIVERSITY POLICE BUILDING ADDITION	\$0	\$16,000,000	\$18,068,000	\$0	\$0	\$0	\$0	\$34,068,000
17.00	MP	EAU	FOUR BUILDING DEMOLITION (CAMPUS SCHOOL/BREWER HALL/KJER THEATER/ZORN	\$0	\$0	\$0	\$0	\$0	\$0	\$3,492,000	\$3,492,000
18.00	MP	MIL	PHYSICS & PLANETARIUM RELOCATIONS/PHYSICS BUILDING DEMOLITION	\$31,031,000	\$0	\$0	\$0	\$0	\$0	\$3,963,000	\$34,994,000
19.00	MP	EAU	SCIENCE/HEALTH SCIENCE BUILDING COMPLETION/PHILLIPS HALL DEMOLITION	\$223,579,000	\$4,405,000	\$0	\$0	\$0	\$0	\$7,566,000	\$235,550,000
20.01	P&D	LAX	HEATING PLANT BOILER CAPACITY INCREASE - PLANNING & DESIGN	\$0	\$0	\$337,000	\$0	\$0	\$0	\$381,000	\$718,000
20.02	P&D	OSH	HEATING PLANT BOILER CAPACITY INCREASE - PLANNING & DESIGN	\$0	\$0	\$1,699,000	\$0	\$0	\$0	\$1,768,000	\$3,467,000
20.03	P&D	PLT	HEATING PLANT BOILER CAPACITY INCREASE/EXTERIOR ENVELOPE MAINTENANCE &	\$0	\$0	\$486,000	\$0	\$0	\$0	\$571,000	\$1,057,000
20.04	P&D	STO	CENTRAL CHILLING PLANT EXPANSION & RENOVATION - PLANNING & DESIGN	\$0	\$0	\$179,000	\$0	\$0	\$0	\$876,000	\$1,055,000
20.05	P&D	STO	NORTH CAMPUS HEATING RESERVE BACKUP - PLANNING & DESIGN	\$0	\$0	\$936,000	\$0	\$0	\$0	\$1,346,000	\$2,282,000
21.01	P&D	OSH	POLK LIBRARY RENOVATION OR REPLACEMENT - PLANNING & DESIGN	\$0	\$0	\$0	\$0	\$0	\$0	\$5,588,000	\$5,588,000
21.02	P&D	PLT	OTTENSMAN HALL RENOVATION/FIVE BUILDING DEMOLITION - PLANNING & DESIGN	\$0	\$0	\$0	\$0	\$0	\$0	\$9,198,000	\$9,198,000
21.03	P&D	SUP	OLD MAIN HVAC SYSTEM RENOVATION/CHILLED WATER CONNECTION - PLANNING &	\$0	\$0	\$0	\$0	\$0	\$0	\$2,308,000	\$2,308,000
21.04	P&D	PKS	WYLLIE HALL RENOVATION COMPLETION - PLANNING & DESIGN	\$0	\$0	\$0	\$0	\$0	\$0	\$1,965,000	\$1,965,000
21.05	P&D	RVF	CAMPUS LABORATORY FARM EXPANSION/BUILDING RENOVATIONS & REPLACEMENTS -	\$0	\$0	\$0	\$0	\$0	\$0	\$3,451,000	\$3,451,000
22.00	MP	MSN	CAMP RANDALL SPORTS CENTER REPLACEMENT **	\$0	\$120,000,000	\$179,823,000	\$0	\$0	\$0	\$0	\$299,823,000

** EX-PRSB funds set aside for this enumeration request.

2025-27 BIENNIUM

	GFSB TOTAL	PRSB TOTAL	CASH TOTAL	GIFTS TOTAL	GRANTS TOTAL	OTHER TOTAL	BTF TOTAL	GRAND TOTAL	PROJ #
	\$1,151,652,000	\$432,008,000	\$77,853,000	\$30,000,000	\$0	\$0	\$12,193,000	\$1,703,706,000	52
ALL AGENCY PROJECTS PROGRAM	\$200,000,000	\$50,000,000	\$0	\$0	\$0	\$0	\$0	\$250,000,000	1
INSTRUCTIONAL SPACE PROJECTS PROGRAM	\$32,253,000	\$0	\$0	\$0	\$0	\$0	\$0	\$32,253,000	9
MINOR FACILITIES RENEWAL PROJECTS PROGRAM	\$73,037,000	\$20,718,000	\$5,195,000	\$0	\$0	\$0	\$0	\$98,950,000	17
MAJOR PROJECTS	\$846,362,000	\$361,290,000	\$72,658,000	\$30,000,000	\$0	\$0	\$12,193,000	\$1,322,503,000	25
PLANNING & DESIGN REQUESTS									

RANK	TYPE	INST	PROJECT TITLE	GFSB	PRSB	CASH	GIFTS	GRANTS	OTHER	BTF	TOTAL
23.00	AA	SYS	ALL AGENCY PROJECTS PROGRAM II	\$200,000,000	\$50,000,000	\$0	\$0	\$0	\$0	\$0	\$250,000,000
24.01	IS	GBY	STUDIO ARTS C-WING LABORATORY RENOVATIONS	\$6,695,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,695,000
24.02	IS	OSH	HALSEY SCIENCE CENTER LABORATORY RENOVATIONS	\$2,461,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,461,000
24.03	IS	WTW	CENTER OF THE ARTS 3D DESIGN LABORATORY RENOVATION	\$1,475,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,475,000
24.04	IS	WTW	CENTER OF THE ARTS MUSIC LABORATORIES RENOVATION	\$6,787,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,787,000
24.05	IS	MSN	HELEN C. WHITE HALL FLOORS 4 & 7 CLASSROOM RENOVATION	\$1,912,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,912,000
24.06	IS	MIL	LUBAR HALL ACTIVE LEARNING CLASSROOM RENOVATIONS (N116/S220/S250)	\$2,255,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,255,000
24.07	IS	LAX	WIMBERLY HALL CLASSROOM RENOVATIONS	\$3,627,000	\$0	\$0	\$0	\$0	\$0	\$0	\$3,627,000
24.08	IS	RVF	NORTH HALL ACTIVE LEARNING CLASSROOM	\$4,221,000	\$0	\$0	\$0	\$0	\$0	\$0	\$4,221,000
24.09	IS	WTW	MCGRAW HALL ACTIVE LEARNING LECTURE HALL RENOVATION	\$2,820,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,820,000
25.01	MFR	LAX	GRAFF MAIN HALL/WING TECHNOLOGY CENTER FIRE ALARM & SMOKE DETECTIONS	\$2,115,000	\$0	\$0	\$0	\$0	\$0	\$0	\$2,115,000
25.02	MFR	WTW	PERKINS STADIUM STRUCTURAL REPAIRS & RENOVATION	\$0	\$6,606,000	\$384,000	\$0	\$0	\$0	\$0	\$6,990,000
25.03	MFR	PKS	CAMPUS SITE ELECTRICAL INFRASTRCTURE & LIGHTING UPGRADE	\$5,134,000	\$1,052,000	\$0	\$0	\$0	\$0	\$0	\$6,186,000
25.04	MFR	STO	CAMPUS SITE ELECTRICAL MEDIUM VOL TAGE CABLE REPLACEMENT	\$3,240,000	\$2,250,000	\$0	\$0	\$0	\$0	\$0	\$5,490,000
25.05	MFR	STO	SPORTS & FITNESS CENTER ELECTRICAL SYSTEMS REPLACEMENT	\$3,276,000	\$0	\$0	\$0	\$0	\$0	\$0	\$3,276,000
25.06	MFR	MSN	DAYTON ST. & PARK ST. UNDERGROUND UTILITY BORES	\$5,349,000	\$0	\$1,979,000	\$0	\$0	\$0	\$0	\$7,328,000
25.07	MFR	SUP	GATES FIELDHOUSE SUPPORT SPACE RENOVATION	\$5,552,000	\$980,000	\$0	\$0	\$0	\$0	\$0	\$6,532,000
25.08	MFR	MIL	MARYLAND AVENUE PEDESTRIAN BRIDGE MAINTENANCE & REPAIRS	\$7,085,000	\$0	\$0	\$0	\$0	\$0	\$0	\$7,085,000
25.09	MFR	MIL	LAPHAM HALL/ZELAZO CENTER EXTERIOR ENVELOPE MAINTENANCE & REPAIRS	\$6,974,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,974,000
25.10	MFR	RVF	MULTI-BUILDING EXTERIOR ENVELOPE REPAIRS	\$7,288,000	\$0	\$0	\$0	\$0	\$0	\$0	\$7,288,000
25.11	MFR	WTW	WILLIAMS CENTER ROOF REPLACEMENT	\$6,215,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,215,000
25.12	MFR	PKS	HEATING & CHILLING PLANT CHILLER NO. 1/COOLING TOWER REPLACEMENT	\$2,876,000	\$908,000	\$0	\$0	\$0	\$0	\$0	\$3,784,000
25.13	MFR	STO	COMMUNICATIONS TECHNOLOGY HVAC & ELECTRICAL SYSTEM REPLACEMENT	\$8,120,000	\$0	\$0	\$0	\$0	\$0	\$0	\$8,120,000
25.14	MFR	STO	BOWMAN HALL HVAC & ELECTRICAL SYSTEMS REPLACEMENT	\$6,883,000	\$0	\$0	\$0	\$0	\$0	\$0	\$6,883,000
25.15	MFR	GBY	KRESS EVENTS CENTER AIR HANDLING UNIT REPLACEMENTS	\$2,930,000	\$1,256,000	\$0	\$0	\$0	\$0	\$0	\$4,186,000
25.16	MFR	STP	RESIDENCE HALLS RESTROOM RENOVATIONS (BALDWIN/HANSEN)	\$0	\$5,666,000	\$0	\$0	\$0	\$0	\$0	\$5,666,000
25.17	MFR	LAX	MITCHELL HALL FIELDHOUSE RENOVATION	\$0	\$2,000,000	\$2,832,000	\$0	\$0	\$0	\$0	\$4,832,000
26.01	MP	LAX	HEATING PLANT BOILER CAPACITY INCREASE	\$5,981,000	\$5,303,000	\$0	\$0	\$0	\$0	\$0	\$11,284,000
26.02	MP	OSH	HEATING PLANT BOILER CAPACITY INCREASE	\$31,312,000	\$30,085,000	\$0	\$0	\$0	\$0	\$0	\$61,397,000
26.03	MP	PLT	HEATING PLANT BOILER CAPACITY INCREASE/EXTERIOR ENVELOPE MAINTENANCE &	\$10,108,000	\$8,611,000	\$0	\$0	\$0	\$0	\$0	\$18,719,000
26.04	MP	STO	CENTRAL CHILLING PLANT EXPANSION & RENOVATION	\$15,661,000	\$3,208,000	\$0	\$0	\$0	\$0	\$0	\$18,869,000
26.05	MP	STO	NORTH CAMPUS HEATING RESERVE BACKUP	\$24,084,000	\$16,737,000	\$0	\$0	\$0	\$0	\$0	\$40,821,000
27.00	MP	OSH	POLK LIBRARY RENOVATION OR REPLACEMENT	\$117,321,000	\$0	\$0	\$0	\$0	\$0	\$0	\$117,321,000

2025-27 BIENNIUM

	GFSB TOTAL	PRSB TOTAL	CASH TOTAL	GIFTS TOTAL	GRANTS TOTAL	OTHER TOTAL	BTF TOTAL	GRAND TOTAL	PROJ #
	\$1,151,652,000	\$432,008,000	\$77,853,000	\$30,000,000	\$0	\$0	\$12,193,000	\$1,703,706,000	52
ALL AGENCY PROJECTS PROGRAM	\$200,000,000	\$50,000,000	\$0	\$0	\$0	\$0	\$0	\$250,000,000	1
INSTRUCTIONAL SPACE PROJECTS PROGRAM	\$32,253,000	\$0	\$0	\$0	\$0	\$0	\$0	\$32,253,000	9
MINOR FACILITIES RENEWAL PROJECTS PROGRAM	\$73,037,000	\$20,718,000	\$5,195,000	\$0	\$0	\$0	\$0	\$98,950,000	17
MAJOR PROJECTS	\$846,362,000	\$361,290,000	\$72,658,000	\$30,000,000	\$0	\$0	\$12,193,000	\$1,322,503,000	25
PLANNING & DESIGN REQUESTS									

RANK	TYPE	INST	PROJECT TITLE	GFSB	PRSB	CASH	GIFTS	GRANTS	OTHER	BTF	TOTAL
28.00	MP	MIL	ENGINEERING & NEUROSCIENCE BUILDING	\$217,782,000	\$0	\$0	\$0	\$0	\$0	\$0	\$217,782,000
29.00	MP	PLT	OTTENSMAN HALL RENOVATION/FIVE BUILDING DEMOLITION	\$177,170,000	\$0	\$0	\$0	\$0	\$0	\$12,193,000	\$189,363,000
30.00	MP	PKS	WYLLIE HALL RENOVATION COMPLETION	\$35,888,000	\$0	\$0	\$0	\$0	\$0	\$0	\$35,888,000
31.00	MP	SUP	OLD MAIN HVAC SYSTEM RENOVATION/CHILLED WATER CONNECTION	\$37,364,000	\$0	\$0	\$0	\$0	\$0	\$0	\$37,364,000
32.00	MP	MSN	HELEN C. WHITE COLLEGE LIBRARY ADDITION & RENOVATION	\$27,016,000	\$0	\$0	\$0	\$0	\$0	\$0	\$27,016,000
33.00	MP	STP	AQUAPONICS EDUCATION & TRAINING CENTER	\$3,198,000	\$0	\$0	\$0	\$0	\$0	\$0	\$3,198,000
34.00	MP	MSN	SCIENCE HALL ADDITION & RENOVATION	\$82,400,000	\$0	\$0	\$30,000,000	\$0	\$0	\$0	\$112,400,000
35.00	MP	STO	RECREATION CENTER COMPLEX ADDITION & RENOVATION	\$0	\$25,587,000	\$0	\$0	\$0	\$0	\$0	\$25,587,000
36.00	MP	WTW	WILLIAMS CENTER STRENGTH & FITNESS ADDITION	\$0	\$12,760,000	\$0	\$0	\$0	\$0	\$0	\$12,760,000
37.00	MP	MSN	ADAMS-TRIPP RESIDENCE HALLS RENOVATIONS	\$0	\$45,956,000	\$10,400,000	\$0	\$0	\$0	\$0	\$56,356,000
38.00	MP	RVF	CAMPUS LABORATORY FARM EXPANSION/BUILDING RENOVATIONS & REPLACEMENTS	\$61,077,000	\$0	\$0	\$0	\$0	\$0	\$0	\$61,077,000
39.00	MP	LAX	ANGELL-HUTCHINSON RESIDENCE HALLS RENOVATIONS	\$0	\$19,856,000	\$2,000,000	\$0	\$0	\$0	\$0	\$21,856,000
40.00	MP	STO	HANSON-KEITH-MILNES-CHINNOCK RESIDENCE HALLS RENOVATIONS	\$0	\$33,051,000	\$0	\$0	\$0	\$0	\$0	\$33,051,000
41.00	MP	MSN	SLICHTER RESIDENCE HALL RENOVATION	\$0	\$18,000,000	\$5,000,000	\$0	\$0	\$0	\$0	\$23,000,000
42.00	MP	WTW	WEST CAMPUS RESIDENCE HALLS - PHASE II	\$0	\$42,357,000	\$0	\$0	\$0	\$0	\$0	\$42,357,000
43.00	MP	LAX	RESIDENCE HALL	\$0	\$49,560,000	\$0	\$0	\$0	\$0	\$0	\$49,560,000
44.00	MP	GBY	UNIVERSITY UNION ADDITION & RENOVATION	\$0	\$10,762,000	\$18,958,000	\$0	\$0	\$0	\$0	\$29,720,000
45.00	MP	MSN	FRANCES STREET PARKING STRUCTURE	\$0	\$0	\$31,500,000	\$0	\$0	\$0	\$0	\$31,500,000
46.00	MP	MSN	GORDON DINING AND EVENT CENTER ADDITION & RENOVATION	\$0	\$39,457,000	\$4,800,000	\$0	\$0	\$0	\$0	\$44,257,000

2027-29 BIENNIUM

	GFSB TOTAL	PRSB TOTAL	CASH TOTAL	GIFTS TOTAL	GRANTS TOTAL	OTHER TOTAL	BTF TOTAL	GRAND TOTAL	PROJ #
	\$967,157,000	\$386,951,000	\$13,329,000	\$68,000,000	\$0	\$0	\$0	\$1,435,437,000	19
ALL AGENCY PROJECTS PROGRAM	\$200,000,000	\$50,000,000	\$0	\$0	\$0	\$0	\$0	\$250,000,000	1
INSTRUCTIONAL SPACE PROJECTS PROGRAM	\$40,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$40,000,000	1
MINOR FACILITIES RENEWAL PROJECTS PROGRAM	\$100,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000,000	1
MAJOR PROJECTS	\$627,157,000	\$336,951,000	\$13,329,000	\$68,000,000	\$0	\$0	\$0	\$1,045,437,000	16
PLANNING & DESIGN REQUESTS									

RANK	TYPE	INST	PROJECT TITLE	GFSB	PRSB	CASH	GIFTS	GRANTS	OTHER	BTF	TOTAL
47.00	AA	SYS	ALL AGENCY PROJECTS PROGRAM III	\$200,000,000	\$50,000,000	\$0	\$0	\$0	\$0	\$0	\$250,000,000
48.00	IS	SYS	INSTRUCTIONAL SPACE PROJECTS PROGRAM III	\$40,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$40,000,000
49.00	MFR	SYS	MINOR FACILITIES RENEWAL PROJECTS PROGRAM III	\$100,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000,000
50.01	MP	MSN	CHARTER ST. HEATING PLANT CHILLER & THERMAL ENERGY STORAGE ADDITION	\$55,478,000	\$23,776,000	\$0	\$0	\$0	\$0	\$0	\$79,254,000
50.02	MP	MSN	CHARTER ST. HEATING PLANT BLACK START/GENERATION IMPLEMENTATION	\$58,883,000	\$11,000,000	\$0	\$0	\$0	\$0	\$0	\$69,883,000
50.03	MP	MSN	DAYTON ST. LOW PRESSURE STEAM UTILITY RENOVATION	\$7,956,000	\$3,410,000	\$0	\$0	\$0	\$0	\$0	\$11,366,000
51.00	MP	LAX	MITCHELL HALL HVAC SYSTEM RENOVATION	\$27,960,000	\$0	\$0	\$0	\$0	\$0	\$0	\$27,960,000
52.00	MP	PKS	GREENQUIST HALL RENOVATION	\$141,334,000	\$0	\$0	\$0	\$0	\$0	\$0	\$141,334,000
53.00	MP	STP	COLLINS CLASSROOM CENTER RENOVATION	\$31,997,000	\$0	\$0	\$7,000,000	\$0	\$0	\$0	\$38,997,000
54.00	MP	OSH	KOLF PHYSICAL EDUCATION STORAGE ADDITION	\$4,535,000	\$0	\$0	\$0	\$0	\$0	\$0	\$4,535,000
55.00	MP	MSN	BIRGE HALL ADDITION & RENOVATION	\$243,460,000	\$0	\$0	\$61,000,000	\$0	\$0	\$0	\$304,460,000
56.00	MP	LAX	WHITNEY CENTER RENOVATION	\$0	\$39,344,000	\$4,000,000	\$0	\$0	\$0	\$0	\$43,344,000
57.00	MP	MSN	BARNARD-CHADBOURNE RESIDENCE HALLS DINING ADDITION & RENOVATION	\$0	\$28,039,000	\$5,000,000	\$0	\$0	\$0	\$0	\$33,039,000
58.00	MP	STO	CURRAN-KRANZUSCH-TUSTISON-OETTING RESIDENCE HALLS RENOVATIONS	\$0	\$38,348,000	\$0	\$0	\$0	\$0	\$0	\$38,348,000
59.00	MP	LAX	COATE-DRAKE RESIDENCE HALLS RENOVATIONS	\$0	\$20,498,000	\$2,000,000	\$0	\$0	\$0	\$0	\$22,498,000
60.00	MP	OSH	EVANS-STEWART RESIDENCE HALL RENOVATIONS	\$0	\$65,038,000	\$0	\$0	\$0	\$0	\$0	\$65,038,000
61.00	MP	MSN	MEMORIAL LIBRARY RENOVATION - PHASE I	\$55,554,000	\$0	\$0	\$0	\$0	\$0	\$0	\$55,554,000
62.00	MP	WTW	ESKER DINING HALL RENOVATION	\$0	\$43,702,000	\$2,329,000	\$0	\$0	\$0	\$0	\$46,031,000
63.00	MP	MSN	WATERS RESIDENCE HALL RENOVATION	\$0	\$63,796,000	\$0	\$0	\$0	\$0	\$0	\$63,796,000